

Paul Airley Partner

T: +44 (0)20 3036 7235

M: +44 (0)7506 927724

F: +44 (0)20 3036 7735

E: pairley@fladgate.com



Overview

Paul Airley is a partner in the corporate department at Fladgate.

He is a corporate and equity capital markets lawyer, and has advised on a wide range of UK and international corporate finance and mergers and acquisitions transactions including: public and private acquisitions and asset transactions; joint ventures; IPOs on the London Stock Exchange's Main Market (Premium and Standard segments of the Official List) and AIM market (including dual listings); UK and international secondary fundraisings and other transactions for listed companies; UK financings for overseas companies; and share buybacks and other corporate reorganisations.

Paul has particular experience of advising on transactions involving Canadian capital markets. He has significant expertise in the energy and resources and fintech sectors.

His clients include Caspian Sunrise plc, Angus Energy plc, WideCells Group plc, PennPetro Energy plc and TransGlobe Energy Corporation. Paul has also advised UK and overseas financial advisers and brokers on capital markets transactions.

A notable recent deal on which Paul has advised is the £135m AIM listing of TransGlobe Energy Corporation, a TSX and NASDAQ listed independent oil and gas production and development company.

Paul has been recommended in the Legal 500 2017 edition for work on Flotations: Small and mid-cap and Mining and minerals transactions, and has been consistently ranked since 2015.

Expertise

Corporate Law

- [Capital Markets](#)
 - [Mergers & Acquisitions](#)
-

Industry

[Fintech](#)

[Owner Managed Businesses](#)

[Energy & Resources](#)

[Financial Institutions](#)

International

[Canada](#)

Location

Fladgate LLP
16 Great Queen Street
London
WC2B 5DG

Contact Us

T: +44 (0)20 3036 7000

F: +44 (0)20 3036 7600

E: fladgate@fladgate.com

DX: 37971 Kingsway

Experience

- Advising TSX-V listed Bacanora Minerals Ltd. on its admission to AIM and £4.75m placing.
- Advising Roxi Petroleum Plc on its admission to AIM and £39m placing, and subsequent US\$40m equity financing.
- Advising TSX listed Petrominerales Ltd in connection with the takeover of AIM-listed Pan Andean Resources Plc.
- Advising Heritage Oil Plc in connection with the proposed US \$3bn merger with Genel Enerji.
- Advising Roxi Petroleum Plc in connection with the US \$250m reverse takeover of Eragon Petroleum Plc and readmission to AIM, and subsequent asset farm-out transactions with Canamens and KNOC of an aggregate value in excess of US \$100m.
- Advising Asia Energy Plc on its admission to AIM and £15m placing.
- Advising nominated advisers, brokers and financial advisers on a number of capital markets transactions, including WH Ireland, Canaccord, RBC Capital Markets, Strand Hanson, HD Capital and GMP Securities.
- Advising TSX and London Main Market listed Heritage Oil Plc on US\$165m convertible bond issuance, introduction to the Main Market and £132m equity placement by accelerated bookbuild, arranged by J.P. Morgan Cazenove.
- Advising Heritage Oil Plc in connection with the US \$1.5bn disposal of Ugandan assets to Tullow Oil.

Testimonials

Fladgate LLP's 12-strong [mining & minerals] team was strengthened by the arrivals of Chris Chrysanthou and Nigel Gordon from Fasken Martineau LLP. Gordon jointly leads the team and advised Xtract Resources on its \$13m acquisition of the Manica Gold project in Mozambique from Auroch Minerals. Fellow joint head Paul Airley is also recommended.

Legal 500 2016

Fladgate LLP's 'approach is pragmatic and constructive', with its 'very knowledgeable lawyers providing excellent service'. The 'practical' Paul Airley is a name to note.

Legal 500 2015

Fladgate LLP's practice handles a range of cross-border work; Paul Airley and Nigel Gordon are particularly experienced in Anglo-Canadian matters.

Legal 500 2017

Fladgate LLP's Paul Airley heads the firm's natural resources team while Nigel Gordon is head of mining. The practice recently acted for Beaumont Cornish as nomad and UK broker on the admission to AIM of lithium exploration and

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development company European Metals.

Legal 500 2017

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